



PRELIMINARY QUESTIONNAIRE

PROPERTY INFORMATION

Approximate Value: \$ _____

Amount Requested: \$ _____ Owner Occupied: YES () NO ()

FIRST MORTGAGE

Name of financial institution: _____

Address: _____

Phone #: () _____ Fax #: () _____

Acct. #: _____ Balance: \$ _____

SECOND MORTGAGE:

Name of financial institution: _____

Address: _____

Phone #: () _____ Fax #: () _____

Acct. #: _____ Balance: \$ _____

INSURANCE INFORMATION:

Ins. Co.: _____

Address: _____

Phone #: () _____ Fax #: () _____

Agent: _____ Policy #: _____